



Bequest/Legacy Gift Intent Form

We ask that you complete this form with as much as information as you are willing to share. All information about your gift will remain confidential and does not create a binding obligation.

Name: _____

Spouse/Partner Name (if joint gift): _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

Email: _____

Preferred Phone: _____ Home Cell Work

Signature(s): _____

Date: _____

I/we have provided a gift to Community Resource Center set forth in my/our

- Will
- Living Trust
- Life Insurance Policy
- Charitable Remainder Trust
- Charitable Gift Annuity
- Endowment Fund
- Beneficiary Designation:
 - IRA/ Retirement Plan
 - Brokerage Account
 - Savings/Checking Account
- Other: _____

Is this commitment to be restricted to a specific purpose or use? If yes, please specify:

- Please recognize my intent, using the name(s) provided above.
- Please recognize my intent, using the name(s) provided here: _____
- Please keep my intent anonymous.

All donors who notify CRC of their intent to make a legacy gift will become members of CRC's legacy society. You may elect to decline membership here: I decline membership

Please return this form to:
Community Resource Center
650 2nd St., Encinitas, CA 92024
development@crcnc.org